

Date: May 15, 2024

To,

Beacon Trusteeship Limited, 7A&B, Siddhivinayak Chambers, Gandhi Nagar, Opp MIG Cricket Club Bandra East, Mumbai – 400051

Dear Sir/Ma'am,

Sub: Quarterly Compliance Report for the Quarter ended March 31, 2024

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, as amended from time to time, attached herewith is the quarterly compliance report in the requisite format along with necessary annexures.

Enclosures:

Annexure I – Quarterly Compliance Report

- Annex 1 List of Bondholders
- Annex 2 Directorship Details
- Annex 3 Recovery Expense Fund ('REF') Details

Further, we further confirm that the requirement of Debenture Redemption Reserve ('DRR') & Debenture Redemption Fund ('DRF') is not applicable for the privately placed debentures for which Beacon Trusteeship Limited is acting as the Debenture Trustee, since the Company is a Non-Banking Financial Company ('NBFC').

For Vivriti Capital Limited

(formerly known as Vivriti Capital Private Limited)

Digitally signed by P S AMRITHA

AMRITHA Date: 2024.05.15 23:23:29 +05'30'

P S Amritha

CS, CCO & Compliance Officer

Mem No. A49121

Address: Prestige Zackria Metropolitan No. 200/1-8, 2nd Floor, Block -1, Annasalai, Chennai – 600002

Contact: +91-44-4007 4800

contact@vivriticapital.com



	Particulars	MLD X
1.	Description of the Debenture –	Rated, listed, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	taxable, principal protected market linked non
	PCD/FCD/NCD)	convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07320
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 400 Crores inclusive of a green shoe option of INR 200 Crores have been issued out of which INR 300 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	20-Dec-2022 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	23 (twenty three) months and 28 (twenty
		eight) days from the Deemed Date of
		Allotment inclusive of a right to Debenture
		holder to request the company for repurchase
		of debentures
9.	Date of Board Meeting approving Quarterly	09-05-2024
	Financial Results for the quarter ended	
10	March 31, 2024. Date of Allotment of Debentures	15 12 2022
10. 11.	Date of Issue of Debenture Certificate	15-12-2022 16-12-2022
11.	(Physical) or Credit to Demat A/c	10-12-2022
12.	Outstanding amount as on March 31, 2024	INR 160.30 Crores
12.	Outstanding amount as on March 51, 2024	INV 100.30 CIDIES
13.	Previous Interest Payment Date and	16-06-2023
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	13-12-2024
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	No
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	

S.No	Particulars	MLD X
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE PP-MLD A/Positive
20.	Present Credit Rating and date of change of	CARE PP-MLD A+/Stable / December 05, 2023
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 8
	of Allotment	
	b) No. of debenture holders as on March	As on March 31, 2024: 97
	31, 2024, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	MLD X
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	No
-5:	court/ tribunal / authority affecting or likely	
	to affect the debenture holders has been	
	passed. If yes, please give details	
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable
	shareholders as defined in the Take Over	to the Company. There were no major
	Regulations which amounts to change in	changes in the Board of Directors during the
	control of Issuer Company has occurred. If	quarter and the updated list of Directors of
	yes, please give details	the Company is enclosed as Annexure 2 .
	yes, piease give details	the company is enclosed as Affilexure 2.
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	The cregistered with Reserve Burn of Maid
	, p. a. a. g. r a r a a a a a a a a a a a a a a a a	
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA functions as
	been maintained with their addresses and	the Register of Debentureholders as per
	whether the transfers and changes in	Section 88 (3) of Companies Act, 2013
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	Tomata desarreies, riebalations, 2021	

S No	Particulars	MLD X
3.140	d) SEBI Model Listing Agreement (For	INED A
	Listed Issues)	
	e) ICDR Regulations (for all Issuers)	
36.		No
36.	Whether any dividend has been declared	NO
~=	during this quarter. If yes, details thereof	V
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended March 31, 2024, resolved during the	
	quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Chief Compliance Officer, Company
	,	Secretary & Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	a) & b) Integrated Registry Management
	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences
		Towers", No. 1 Ramakrishna Street, North
		Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in;
		corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803
	a) Contact No.	u) 044-28140801, 802, 803

S.No	Particulars	Axis
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	transferable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07338
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 49 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	29-Dec-2022 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	24 (twenty four) months from the Deemed Date of Allotment with a put / call option exercisable after 13 (thirteen) months from the Deemed Date of Allotment.
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2024.	09-05-2024
10.	Date of Allotment of Debentures	26-12-2022
11.	Date of Issue of Debenture Certificate	27-12-2022
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on March 31, 2024	NIL
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	25-01-2024
14.	Next Interest Payment Date and Amount	Nil, the issue was fully redeemed on exercise of Put option
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	NA, the issue was fully redeemed on exercise of Put option
17.	Whether there has been any delay / default	No
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	

S.No	Particulars	Axis
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A/Positive
20.	Present Credit Rating and date of change of	CARE A+/Stable / December 05, 2023
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 4
	of Allotment	
	b) No. of debenture holders as on March	NIL; the issue was fully redemeed on exercise
	31, 2024, please provide details of NCD	of Put Option.
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes, the NCD has been fully redeemed.
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	Axis
	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	N .
	Whether any orders, directions, notice of	No
	court/ tribunal / authority affecting or likely	
	to affect the debenture holders has been	
	passed. If yes, please give details	2-21/2
	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable
	shareholders as defined in the Take Over	to the Company. There were no major
	Regulations which amounts to change in	changes in the Board of Directors during the
	control of Issuer Company has occurred. If	quarter and the updated list of Directors of
	yes, please give details	the Company is enclosed as Annexure 2 .
	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	
	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
	Whether Register of Debenture Holders has	Not Applicable
	been maintained with their addresses and	
	whether the transfers and changes in	
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	

S.No	Particulars	Axis
	d) SEBI Model Listing Agreement (For	
	Listed Issues)	
	e) ICDR Regulations (for all Issuers)	
	f) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
	, ,	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended March 31, 2024, resolved during the	
	quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Chief Compliance Officer, Company
	, ,	Secretary & Compliance Officer
		, ,
	c) Email Address	c) vcpl.compliance@vivriticapital.com
		, , , , , , , , , , , , , , , , , , , ,
	d) Contact Numbers	d) 9500126166
41	RTA Details	a) & b) Integrated Registry Management
	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences
	, ,	Towers", No. 1 Ramakrishna Street, North
		Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in;
	e, Email Addi Coo	corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803
L	uj Contact No.	u, 044-20140001, 002, 003

	Particulars	Unlisted - Sundaram Finance
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Unlisted, rated, senior, secured, redeemable, transferable, non-convertible debentures
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2.	List of ISIN for which this QCR is provided	INE01HV07346
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 50 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Unlisted
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	NA
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	15 (fifteen) months from the Deemed date of allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2024.	09-05-2024
10.	Date of Allotment of Debentures	28-02-2023
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	02-03-2023
12.	Outstanding amount as on March 31, 2024	INR 50 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	28-02-2024
14.	Next Interest Payment Date and Amount	28-05-2024
15.	Previous Repayment Date and Amount paid	As per the cashflows given in PPOA
16.	Next Repayment Date and Amount	As per the cashflows given in PPOA
	Whether there has been any delay / default	No

S.No	Particulars	Unlisted - Sundaram Finance
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A/Positive
20.	Present Credit Rating and date of change of	CARE A+/Stable / December 05, 2023
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 1
	of Allotment	
	b) No. of debenture holders as on March	As on March 31, 2024: 1
	31, 2024, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	Unlisted - Sundaram Finance
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	No
	court/ tribunal / authority affecting or likely	
	to affect the debenture holders has been	
	passed. If yes, please give details	
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable
	shareholders as defined in the Take Over	to the Company. There were no major
	Regulations which amounts to change in	changes in the Board of Directors during the
	control of Issuer Company has occurred. If	quarter and the updated list of Directors of
	yes, please give details	the Company is enclosed as Annexure 2 .
	,, р 8	
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	
	· ·	
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA functions as
	been maintained with their addresses and	the Register of Debentureholders as per
	whether the transfers and changes in	Section 88 (3) of Companies Act, 2013
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	

S.No	Particulars	Unlisted - Sundaram Finance
	d) SEBI Model Listing Agreement (For	
	Listed Issues)	
	e) ICDR Regulations (for all Issuers)	
	f) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended March 31, 2024, resolved during the	
	quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Chief Compliance Officer, Company
		Secretary & Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
		10
	d) Contact Numbers	d) 9500126166
41	RTA Details	a) & b) Integrated Registry Management
	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences
		Towers", No. 1 Ramakrishna Street, North
		Usman Road, T Nagar, Chennai – 600 017
	a) Formal Addison	
	c) Email Address	c) yuvraj@integratedindia.in;
	d) Courte et No	corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

	Particulars	Wintwealth
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Listed, rated, senior, secured, redeemable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07353
3.	Type of Issue (Private / Public / Rights)	Private Placement
3. 4.	Issue Amount and amount raised till date	INR 60 Crores inclusive of a green shoe option of INR 30 Crores have been issued out of which INR 30 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	27-03-2023 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	18 (eighteen) months from the Deemed date of allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2024.	09-05-2024
10.	Date of Allotment of Debentures	23-03-2023
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	23-03-2023
12.	Outstanding amount as on March 31, 2024	INR 9.99 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	22-03-2024
14.	Next Interest Payment Date and Amount	23-06-2024
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
	Whether there has been any delay / default	No

S.No	Particulars	Wintwealth
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A/Positive
20.	Present Credit Rating and date of change of	CARE A+/Stable / December 05, 2023
	credit rating. In case of revision, please	,
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 2
	of Allotment	
	b) No. of debenture holders as on March	As on March 31, 2024: 1,950
	31, 2024, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
	•	Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	Wintwealth
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	No
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There were no major changes in the Board of Directors during the quarter and the updated list of Directors of the Company is enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues)	Yes to the extent applicable
	Issues) c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021	

S No	Particulars	Wintwealth
3.110	d) SEBI Model Listing Agreement (For	Vintewealth
	Listed Issues)	
	•	
	e) ICDR Regulations (for all Issuers)	
26	f) Any Other, as may be applicable	NI_
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended March 31, 2024, resolved during the	
	quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Chief Compliance Officer, Company
	,	Secretary & Compliance Officer
		, and a series and
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	a) & b) Integrated Registry Management
	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences
	a, rame a a, negotiera emice	Towers", No. 1 Ramakrishna Street, North
		Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in;
	c) Linuii Addiess	corpserv@integratedindia.in
	d) Contact No	
	d) Contact No.	d) 044-28140801, 802, 803

	Particulars	Standard Chartered Bank 2023
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured	Listed, rated, senior, secured, redeemable, non-convertible debentures
	PCD/FCD/NCD)	
2.	List of ISIN for which this QCR is provided	INE01HV07361
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	31-03-2023 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	14 (fourteen) months from the Deemed date of allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2024.	09-05-2024
10.	Date of Allotment of Debentures	29-03-2023
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	29-03-2023
12.	Outstanding amount as on March 31, 2024	INR 100 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	30-03-2024
14.	Next Interest Payment Date and Amount	29-05-2024
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
	Whether there has been any delay / default	No

S.No	Particulars	Standard Chartered Bank 2023
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A/Positive
20.	Present Credit Rating and date of change of	CARE A+/Stable / December 05, 2023
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 1
	of Allotment	
	b) No. of debenture holders as on March	As on March 31, 2024: 1
	31, 2024, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	Standard Chartered Bank 2023
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	No
	court/ tribunal / authority affecting or likely	
	to affect the debenture holders has been	
	passed. If yes, please give details	
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable
	shareholders as defined in the Take Over	to the Company. There were no major
	Regulations which amounts to change in	changes in the Board of Directors during the
	control of Issuer Company has occurred. If	quarter and the updated list of Directors of
	yes, please give details	the Company is enclosed as Annexure 2 .
		, ,
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	-
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA functions as
	been maintained with their addresses and	the Register of Debentureholders as per
	whether the transfers and changes in	Section 88 (3) of Companies Act, 2013
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	

S.No	Particulars	Standard Chartered Bank 2023
	d) SEBI Model Listing Agreement (For	
	Listed Issues)	
	e) ICDR Regulations (for all Issuers)	
	f) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended March 31, 2024, resolved during the	
	quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Chief Compliance Officer, Company
		Secretary & Compliance Officer
	a) Funcil Addunce	a) wand as as alian as Qui, witi as wital as as
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	a) & b) Integrated Registry Management
7-	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences
	a) Name a sy negistered office	Towers", No. 1 Ramakrishna Street, North
		Usman Road, T Nagar, Chennai – 600 017
		January Hagary enemial 500 017
	c) Email Address	c) yuvraj@integratedindia.in;
	-,	corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803
	uj Contact No.	uj 044-20140001, 802, 803

S.No	Particulars	Nippon
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	non-convertible debentures
	PCD/FCD/NCD)	
2.	List of ISIN for which this QCR is provided	INE01HV07379
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 25 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	13-04-2023 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	37 (thirty seven) months and 15 (fifteen) days
		from the Deemed date of allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2024.	09-05-2024
10.	Date of Allotment of Debentures	10-04-2023
11.	Date of Issue of Debenture Certificate	10-04-2023
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on March 31, 2024	INR 25 Crores
13.	Previous Interest Payment Date and	10-10-2023
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	10-04-2024
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	No
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	

S.No	Particulars	Nippon
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	ICRA A/Stable
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 3
	of Allotment	
	b) No. of debenture holders as on March	As on March 31, 2024: 3
	31, 2024, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	Nippon
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	No
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There were no major changes in the Board of Directors during the quarter and the updated list of Directors of the Company is enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed	Yes to the extent applicable
	lssues) c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021	

S No	Particulars	Nippon
3.110	d) SEBI Model Listing Agreement (For	Tippon
	Listed Issues)	
	,	
26	f) Any Other, as may be applicable	NI-
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended March 31, 2024, resolved during the	
	quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Chief Compliance Officer, Company
		Secretary & Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	a) & b) Integrated Registry Management
	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences
	_	Towers", No. 1 Ramakrishna Street, North
		Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in;
	,	corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803
L	aj contact ito:	4, 5 : 1 20170001, 002, 003

	Particulars	Yubi - Original Issuance
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	taxable non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07387
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crore
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	10-05-2023 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	24 (twenty four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2024.	09-05-2024
10.	Date of Allotment of Debentures	08-05-2023
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	08-05-2023
12.	Outstanding amount as on March 31, 2024	INR 100 Crore
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	08-05-2024
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal	NA

S.No	Particulars	Yubi - Original Issuance
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	ICRA A/Stable
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 2
	of Allotment	
	b) No. of debenture holders as on March	As on March 31, 2024: 59
	31, 2024, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
	•	Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	Yubi - Original Issuance
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	No
	court/ tribunal / authority affecting or likely	
	to affect the debenture holders has been	
	passed. If yes, please give details	
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable
	shareholders as defined in the Take Over	to the Company. There were no major
	Regulations which amounts to change in	changes in the Board of Directors during the
	control of Issuer Company has occurred. If	quarter and the updated list of Directors of
	yes, please give details	the Company is enclosed as Annexure 2 .
	, ,,	,
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	-
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA functions as
	been maintained with their addresses and	the Register of Debentureholders as per
	whether the transfers and changes in	Section 88 (3) of Companies Act, 2013
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	

S No	Particulars	Yubi - Original Issuance
3.140	d) SEBI Model Listing Agreement (For	Tubi - Original Issualice
	Listed Issues)	
	-	
	e) ICDR Regulations (for all Issuers)	
	f) Any Other, as may be applicable	.
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
	transaction documents, kindly mention vay	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended March 31, 2024, resolved during the	
	quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Chief Compliance Officer, Company
	,	Secretary & Compliance Officer
		ossi star, et somprioriss sincer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	a) & b) Integrated Registry Management
	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences
		Towers", No. 1 Ramakrishna Street, North
		Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in;
		corpserv@integratedindia.in
	d) Contact No.	
	d) Contact No.	d) 044-28140801, 802, 803

	Particulars	Yubi - Further Issuance
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	taxable non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07387
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 50 Crore at an issue price of INR 50.43 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	19-06-2023 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	22 (twenty two) months and 23 (twenty three) days from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2024.	09-05-2024
10.	Date of Allotment of Debentures	15-06-2023
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	15-06-2023
12.	Outstanding amount as on March 31, 2024	INR 50 Crore
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	08-05-2024
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof &	NA

S.No	Particulars	Yubi - Further Issuance
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	ICRA A/Stable
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 2
	of Allotment	
	b) No. of debenture holders as on March	
	31, 2024, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
	•	Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	Yubi - Further Issuance
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	No
	court/ tribunal / authority affecting or likely	
	to affect the debenture holders has been	
	passed. If yes, please give details	
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable
	shareholders as defined in the Take Over	to the Company. There were no major
	Regulations which amounts to change in	changes in the Board of Directors during the
	control of Issuer Company has occurred. If	quarter and the updated list of Directors of
	yes, please give details	the Company is enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA functions as
	been maintained with their addresses and	the Register of Debentureholders as per
	whether the transfers and changes in	Section 88 (3) of Companies Act, 2013
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	

S No	Particulars	Yubi - Further Issuance
3.140	d) SEBI Model Listing Agreement (For	Table Turtier issuance
	Listed Issues)	
	-	
	e) ICDR Regulations (for all Issuers)	
	f) Any Other, as may be applicable	.
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
	transaction documents, kindly mention vay	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended March 31, 2024, resolved during the	
	quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Chief Compliance Officer, Company
	, ,	Secretary & Compliance Officer
		,
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	a) & b) Integrated Registry Management
	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences
		Towers", No. 1 Ramakrishna Street, North
		Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in;
	•	corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803
	a, contact ito	a, 5 . 1 251 10001, 002, 005

S.No	Particulars	Dezerv
1.	Description of the Debenture –	Listed, rated, senior, secured,
	Tranche/Series /Issue (Secured / Unsecured	redeemable, taxable, non-convertible
	PCD/FCD/NCD)	debentures
2.	List of ISIN for which this QCR is provided	INE01HV07452
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores inclusive of a green shoe option of INR 75 Crores have been issued out of which INR 60 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	13-03-2024 (Listing notice shared
	confirmation and supporting documents from BSE/NSE)	already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	24 (twenty four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2024.	09-05-2024
10.	Date of Allotment of Debentures	11-03-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	11-03-2024
12.	Outstanding amount as on March 31, 2024	INR 60 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	11-06-2024
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA

S.No	Particulars	Dezerv
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CRISIL A+/Stable
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 3
	of Allotment	
	b) No. of debenture holders as on March	As on March 31,2024: 43
	31, 2024, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed
		herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	Dezerv
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	No
	court/ tribunal / authority affecting or likely	
	to affect the debenture holders has been	
	passed. If yes, please give details	
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares
	composition of the Board of directors or	and Takeovers) Regulations, 2011 is
	shareholders as defined in the Take Over	not applicable to the Company. There
	Regulations which amounts to change in	were no major changes in the Board of
	control of Issuer Company has occurred. If	Directors during the quarter and the
	yes, please give details	updated list of Directors of the
		Company is enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of
	(DRR) as per SEBI Guidelines and Companies	Debenture Redemption Reserve is not
	Act has been maintained and its amount. If	applicable to an NBFC registered with
	No, please give reasons for the same.	Reserve Bank of India.
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA
	been maintained with their addresses and	functions as the Register of
	whether the transfers and changes in	Debentureholders as per Section 88 (3)
	ownership have been recorded. If no, please	of Companies Act, 2013
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	

S No	Particulars	Dezerv
3.110	d) SEBI Model Listing Agreement (For	Dezerv
	Listed Issues)	
	e) ICDR Regulations (for all Issuers)	
26	f) Any Other, as may be applicable	NI -
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended March 31, 2024, resolved during the	
	quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Chief Compliance Officer,
		Company Secretary & Compliance
		Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	a) & b) Integrated Registry
	a) Name & b) Registered office	Management Services Private Limited,
	, , ,	2nd Floor, "Kences Towers", No. 1
		Ramakrishna Street, North Usman
		Road, T Nagar, Chennai – 600 017
		live as, it is again, constitution of the cons
	c) Email Address	c) yuvraj@integratedindia.in;
	,	corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803
<u> </u>	a) contact ito:	w, 077 20170001, 002, 003

S.No	Particulars	SCB 2024
1.	Description of the Debenture –	Fully paid, senior, secured, rated,
	Tranche/Series /Issue (Secured / Unsecured	listed, taxable, redeemable, Indian
	PCD/FCD/NCD)	rupee denominated, non-convertible
	, ,	debentures
2.	List of ISIN for which this QCR is provided	INE01HV07460
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 75 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	26-03-2024 (Listing notice shared
	confirmation and supporting documents from BSE/NSE)	already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	14 (fourteen) months from the
		Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2024.	09-05-2024
10.	Date of Allotment of Debentures	22-03-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	22-03-2024
12.	Outstanding amount as on March 31, 2024	INR 75 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	22-03-2025
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA

S.No	Particulars	SCB 2024
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A+/Stable
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 1
	of Allotment	
	b) No. of debenture holders as on March	As on March 31,2024: 1
	31, 2024, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed
		herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	SCB 2024
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	No
	court/ tribunal / authority affecting or likely	
	to affect the debenture holders has been	
	passed. If yes, please give details	
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares
	composition of the Board of directors or	and Takeovers) Regulations, 2011 is
	shareholders as defined in the Take Over	not applicable to the Company. There
	Regulations which amounts to change in	were no major changes in the Board of
	control of Issuer Company has occurred. If	Directors during the quarter and the
	yes, please give details	updated list of Directors of the
		Company is enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of
	(DRR) as per SEBI Guidelines and Companies	Debenture Redemption Reserve is not
	Act has been maintained and its amount. If	applicable to an NBFC registered with
	No, please give reasons for the same.	Reserve Bank of India.
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA
	been maintained with their addresses and	functions as the Register of
	whether the transfers and changes in	Debentureholders as per Section 88 (3)
	ownership have been recorded. If no, please	of Companies Act, 2013
_	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	

S.No Particulars d) SEBI Mode		SCB 2024
	l Listing Agreement (For	
Listed Issues)		
,	lations (for all Issuers)	
	r, as may be applicable	
, ,	vidend has been declared	No
_	ter. If yes, details thereof	
	covenants (Financial	Yes
	her Covenants), terms &	
	e transaction and security	
documents are	complied with? If no, pls	
	reasons for non-compliance	
	·	
38. Whether DSRA	(Debenture Service Reserve	Not Applicable
Account) is mair	ntained as per the	
transaction doc	uments.	
If Yes, amount a	and Bank account details.	
If No, its reason	thereof	
(For Debentures	s wherein DSRA is not	
required to be n	naintained as per	
transaction doc	uments, kindly mention NA)	
	ices received for quarter	Nil grievances, Nil outstanding
	., 2024, resolved during the	
I .	evances unresolved with	
reasons thereof		
40. Contact Details:		
	Authorised Signatory	a) P S Amritha
b) Designation	on	b) Chief Compliance Officer,
		Company Secretary & Compliance
-\		Officer
c) Email Addr	ess	c) vcpl.compliance@vivriticapital.com
d) Contact N	umhers	d) 9500126166
41 RTA Details		a) & b) Integrated Registry
a) Name & b) Re	egistered office	Management Services Private Limited,
a, a b) no	0.013.04 000	2nd Floor, "Kences Towers", No. 1
		Ramakrishna Street, North Usman
		Road, T Nagar, Chennai – 600 017
c) Email Address	S	c) yuvraj@integratedindia.in;
,		corpserv@integratedindia.in
d) Contact No.		d) 044-28140801, 802, 803